

MEMO TO: Sarah FROM: Kris

Here are some foundations that should be interested. I've asked Phil to talk to the Public Welfare Foundation and any others he thinks would be helpful.

Are there any other Canadian Foundations you can think of?

It's a great project and has a very good chance of getting funded for 1992. As I said when we talked over the phone, you should set up the steering committee ASAP. In addition to getting the letters of support from them and input on the proposal they might also know of other foundations from areas outside of the environmental foundation circle.

Kris

An international organization dedicated to conserving and protecting the Great Lakes and St. Lawrence River State University College at Buffalo, Cassety Hall • 1300 Elmwood Avenue, Buffalo, New York 14222 (716) 886-0142

Canadian Address: P.O. Box 548 Station A • Windsor, Ontario N9A 6M6

### NEW ENGLAND BIOLABS FOUNDATION

Primary Contact: Martine Kellett, Executive Director 32 Tozer Road Beverly, MA 01915 Tel: (508) 927-5054

Other Environmental Staff: None

Most Appropriate Way for Grantee to Contact: Full proposal

1988 Financial Information:

### 1989 Financial Information

Annual grant total for all areas: \$101,000 Annual environmental grant total: \$ 33,000 Approximate range: \$1,000 to \$17,000 Average grant size: \$6,000

	\$133,000		
	\$49,500		
\$5,000	to \$14,000		
	÷ \$7,000		

#### Areas of Environmental Interest:

Rainforest protection Water Pollution Environmental Education Marine research Ciguatera Research

Grant Limitations: Not listed

Other Program Interests or Thrusts: Not listed

# **HKH FOUNDATION**

# Primary Contact:

Harriet Barlow, Advisor 33 Irving Place, 10th Floor New York, NY 10003 Tel: (518) 352-7391

## Most Appropriate Way for Grantee to Contact:

Short letter

Financial Information:	1988	1989	1990
Annual grant total for all areas:	\$1,000,000	\$1,000,000	\$1,500,000
Annual environmental grant total:	300,000	300,000	250,000
Approximate range:	5,000-25,000	5,000-25,000	5,000-25,000
Average grant size:	15,000	15,000	15,000

## Areas of Environmental Interest:

• Toxics

• Renewable resources

• Environmental protection

## **Grant Limitations:**

No endowments, capital grants, films and magazines (media), or research.

## **Other Program Interests or Thrusts:**

Organizing, particularly across issue lines. Global security. Protecting civil liberties. Reversing the arms race. Land Trust Exchange, the Trust for Public Land, the National Fish and Wildlife Foundation, the Center for Plant Conservation, the Center for Conservation Biology at Stanford University, American Rivers.

## **Grant Limitations:**

Preference for general support. Grants must fit with defined interest categories. Geographically: primarily national, but some regional (multi-state); limited California; and some international where the grantee is national but works internationally and there is clear U.S. policy interest. No endowment or capital grants.

## **Other Program Interests or Thrusts:**

Education. Population. Conflict resolution. Performing arts. Regional grants (San Francisco Bay area). Special projects.

## WALTER AND DUNCAN GORDON CHARITABLE FOUNDATION

Primary Contact: Christine Lee, Executive Director 150 King Street West, Suite 1211 Box 66 Toronto, Ontario CANADA M5H 1J9 Tel: (416) 598-5144 Fax: (416) 598-2954

## Other Environmental Staff: Annette Tromly, Program Director

Most Appropriate Way for Grantee to Contact: Short letter

Financial Information:	1988	1989	1990
Annual grant total for all areas: Annual environmental grant total: Approximate range: Average grant size:	n/a	n/a	\$1,110,076 152,280 5,000-250,000 20,000

## **Areas of Environmental Interest:**

- Cross border issues for Canada/USA around water management in general
- James Bay II hydro-electric project and its implications for North America
- Arctic wildlife nature reserve and Bush's energy policy; the implications for the caribou and the native people who rely on them

## **Grant Limitations:**

Funds are not provided for capital projects or endowments, general annual appeals, bursaries or scholarships, academic or sabbatical leaves.

## **Other Program Interests or Thrusts:**

Arctic circumpolar security. Sustainable community development in Canada north of 60° latitude.

## THE WILLIAM BINGHAM FOUNDATION

## Primary Contact: Laura C. Hitchcox, Director 1250 Leader Building Cleveland, OH 44114 Tel: (216) 781-3275

## Most Appropriate Way for Grantee to Contact: Short letter (2 pages maximum, no attachments please, specific amount should be

requested, telephone inquires are generally not helpful)

Financial Information:	1988	1989	1990
Annual grant total for all areas:	\$1,053,565	\$1,202-860	\$1,298,938
Annual environmental grant total:	282,500	415,000	686,000
Approximate range:	1,000-100,000	1,000-100,000	1,000-300,000
Average grant size:	25,000	25,000	50,000

## **Areas of Environmental Interest:**

Varies depending on interests of individual trustees. The Foundation as an entity does not have stated areas of interest or guidelines. Some areas of interest to individual trustees include global warming, environmental conflict negotiation, and South Florida.

## **Grant Limitations:**

No grants to individuals or to organizations located outside the U.S.

## THE BAUMAN FOUNDATION

**Primary Contact:** 

Patricia Bauman, Co-Director 1731 Connecticut Avenue, NW, Suite 400 Washington, DC 20009 Tel: (202) 234-8547 Fax: (202) 234-8584

• Other Environmental Staff:

Regan Bailey, Program Assistant

Most Appropriate Way for Grantee to Contact: Phone call. Unsolicited proposals will not be reviewed.

Financial Information:	1988	1989	<b>1990</b>
Annual grant total for all areas:	\$211,348	\$339,150	\$637,952
Annual environmental grant total:	110,848	197,500	337,000
Approximate range:	500-50,000	2,500-50,000	3,500-50,000
Average grant size:	12,500	15,500	16,800

## Areas of Environmental Interest:

- Primary prevention strategies for all environmental problems, especially toxics, but also energy and agriculture
- Reconciliation of worker and community interests in sustainable economic development
- Right to know

The Foundation supports change-oriented activities, including policy research, legislative education, litigation, and development of methods for using new technologies for environmental analysis and action; theological research in environmental ethics.

## **Grant Limitations:**

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The Foundation does not review unsolicited proposals. It does not fund biomedical and epidemiological research, direct services, or individuals. The Foundation prefers programs with national relevance.

## **Other Program Interests or Thrusts:**

Information and telecommunications policy. Fostering democratic values in education. Community-oriented museum education.

## AMERICAN CONSERVATION ASSOCIATION, INC.

Primary Contact:

George R. Lamb, Executive Vice President 30 Rockefeller Plaza, Room 5402 New York, NY 10112 Tel: (212) 649-5669 Fax: (212) 649-5781

## Other Environmental Staff: Charles M. Clusen, Consultant

Most Appropriate Way for Grantee to Contact: Short letter and proposal

Financial Information:	1988	1989	1990
Annual grant total for all areas: Annual environmental grant total: Approximate range:		\$1,870,500 1,870,500 5,000-100,000	\$1,722,500 1,722,500 5,000-100,000
Average grant size:		25,000	25,000

## Areas of Environmental Interest:

Grantmaking activities are directed toward information and action programs that increase public understanding of conservation issues and citizen participation in their resolution.

## **Grant Limitations:**

No grants for individuals or institutions of higher education.

**Other Program Interests or Thrusts:** 

Outdoor recreation.

## THE RICHARD IVEY FOUNDATION

**Primary Contact:** 

**Financial Information:** 

Marvi Ricker, Executive Director 618 Richmond Street London, Ontario CANADA N6A 5J9 Tel: (519) 673-1280 Fax: (519) 672-4790

Most Appropriate Way for Grantee to Contact:

1029 1020

Short letter

Annual grant total for all areas: Annual environmental grant total:		
Approximate range: Average grant size:		

1988	1989	1990
\$313,000	\$542,550	\$2,198,820
5,000	58,550	74,000
one grant	13,550-25,000	8,000-25,000
one grant	19,517	18,500

## Areas of Environmental Interest:

The current program is general. However, the Foundation is undergoing a review and expects to be able to announce one or two new environmental programs in 1992.

**Other Program Interests or Thrusts:** 

Education. Health care. Social development. Arts/Culture.

Bet their annual report

## THE MAX AND ANNA LEVINSON FOUNDATION

Primary Contact: Jutta von Gontard, Executive Director 1760 Solano Avenue, Suite 201 Berkeley, CA 94707 Tel: (415) 524-1972 Fax: (415) 524-2619

## Other Environmental Staff:

Kristine Schell, Executive Assistant

Most Appropriate Way for Grantee to Contact: Short letter

Financial Information:	1988	1989	1990
Annual grant total for all areas:	\$504,550	\$703,225	\$727,817
Annual environmental grant total:	122,500	134,900	170,500
Approximate range:	5,000-15,000	5,000-45,000	5,000-15,000
Average grant size:	10,000	8,000	8,500

## Areas of Environmental Interest:

- Conservation
- Land use
- Biodiversity
- Global climate change
- Water
- Energy
- Indigenous people and protection of their environment
- Low-income and minority communities
- Toxics and pollution

## **Grant Limitations:**

Research and policy work are low priorities.

#### ROCKEFELLER FAMILY FUND

Primary Contact: Donald K. Ross, Director 1290 Avenue of the Americas #3450 - Room 3450 New York, NY 10104 Tel: (212) 373-4252

Other Environmental Staff: None

Most Appropriate Way for Grantee to Contact: Short letter, Full proposal

1988 Financial Information:

#### 1989 Financial Information

Annual grant total for all areas:	\$2,037,414	\$2,057,000
Annual environmental grant total:	\$ 600,000	\$650,000
Approximate range: \$15,000 to \$50	,000	\$15,000 to \$50,000
Average grant size: \$21,000		

Areas of Environmental Interest:

The Family Fund's environmental program emphasizes conservation of natural resources and protection of health as affected by the environment. At present, the Fund is particularly concerned with issues relating to solid waste disposal practices. Also, the Fund continues to emphasize self-sufficiency efforts that will reduce environmental groups' dependence on foundation support.

### Grant Limitations:

No grants to individuals, profit-making businesses, construction of restoration projects, lobbying activities, international programs or efforts to reduce an organization's debt.

#### Other Program Interests or Thrusts:

Arms Control Citizen Education & Participation Economic Justice for Women Education Institutional Responsiveness

#### OTTINGER FOUNDATION

Primary Contact: Betsy Taylor, Executive Director 1601 Connecticut Avenue, N.W., Suite 803 Washington, DC 20009 Tel: (202) 232-7333

### Other Environmental Staff: None

Most Appropriate Way for Grantee to Contact: Request guidelines, full proposal

1988 Financial Information:

Annual grant total for all areas: \$247,000 Annual environmental grant total: \$ 73,500 Approximate range: \$2,500 to \$25,000 Average grant size: \$10,000

#### Areas of Environmental Interest:

Protection of energy conservation Reduction & management of hazardous and solid waste Clean-up and shut down of nuclear weapons production facilities Leadership and skills development for environment activists Regulation of biotechnology National environmental campaigns designed to foster, sustain & expand

grassroots activism

#### Grant Limitations:

The Ottinger Foundation supports projects with some component of citizen participation. Grants are not made for endowment or capital campaigns, academic research, books, or films. Grant are limited to the United States.

### Other Program Interests or Thrusts:

The Ottinger Foundation makes grants to organizations working for economic justice, world peace, and environmental preservation.

### OSHUN FUND

Primary Contact: Betsy Taylor, Executive Director 1601 Connecticut Avenue, N.W., Suite 803 - Washington, DC 20009 Tel: (202) 232-7333

Other Environmental Staff: None

Most Appropriate Way for Grantee to Contact: Request guidelines, full proposal

1989 Financial Information:

Annual grant total for all areas: \$250,000 Annual environmental grant total: \$125,000 Approximate range: \$5,000 to \$25,000 Average grant size: \$10,000

#### Areas of Environmental Interest:

Grassroots environmental activisim Broad concern for environment

### Grant Limitations:

No grants will be provided for research, endowments, buildings, or individuals.

## Other Program Interests or Thrusts:

Grants will be given to groups with a commitment to building, serving, and sustaining a strong grassroots base for environmental activisim.

### NORTH SHORE UNITARIAN UNIVERSALIST VEATCH PROGRAM

Primary Contact: Barbara Dudley, Executive Director Plandome Road - Plandome, NY 11030 Tel: (516) 627-6576

#### Other Environmental Staff: None

Most Appropriate Way for Grantee to Contact: Full proposal

1988 Financial Information:

#### 1989 Financial Information

 Annual grant total for all areas:
 \$8,035,501
 \$7,500,000

 Annual environmental grant total:
 \$755,800
 \$950,000

 Approximate range:
 \$10,000 to 70,000
 \$10,000 to 75,000

 Average grant size:
 \$35,000
 \$35,000

#### Areas of Environmental Interest:

Toxics Contamination Development of Citizens Coalitions Grassroots Organizing Disposal of Radioactive Waste Air/Water Pollution Waste Management Nuclear Safety Genetic Engineering/Biotechnology

### Grant Limitations:

No capital grants, endowments, or direct services.

## Other Program Interests or Thrusts:

Not listed

### JOYCE MERTZ - GILMORE FOUNDATION

Primary Contact: Larry Condon, President 218 E. 18th Street . New York, NY 10003 Tel: (212) 475-1137

Other Environmental Staff: Robert Crane, Vice President, Program

Most Appropriate Way for Grantee to Contact: Short letter

1988 Financial Information: 19	89 Financial Information
	(estimated)
Annual grant total for all areas: \$3,328,150	\$4,340,000
Annual environmental grant total: \$ 712,500	\$1,000,000
Approximate range: \$10,000 to \$75,000	\$10,000 to \$75,000
Average grant size: \$25,000	\$25,000

#### Areas of Environmental Interest:

- I Global Warming: Impact Studies, Public Education; Policy Studies
- II Other Global Issues
- III National Environmental Concerns
- IV New York Regional Environmental Concerns

### Grant Limitations:

No endowments, capital grants

### Other Program Interests or Thrusts:

Not listed

### THE LAZAR FOUNDATION

Primary Contact: William B. Lazar, Vice President 319 SW Washington, Suite 716 Portland, OR 97204 Tel: (503) 225-0265

Other Environmental Staff:

Most Appropriate Way for Grantee to Contact: Short letter

1988 Financial Information:

Annual grant total for all areas:\$300,000Annual environmental grant total:\$35,000Approximate range:\$1,000 to \$15,000Average grant size\$2,500

### Areas of Environmental Interest:

Global environmental systems - developing multidisciplinary, comprehensive conservation strategies and projects Environmental educationlocal level programs leadership training Conservation science and policy

## Grant Limitations

No endowments, capital grants, ongoing operation grants.

## Other Program Interests or Thrusts:

Not listed

### ISLAND FOUNDATION

Primary Contact: Jenny D. Russell, Executive Director 589 Mill Street Marion, MA 02738 Tel: (508) 748-2809

Other Environmental Staff: Jenny D. Russell, Executive Director

Most Appropriate Way for Grantee to Contact: Short letter

1988 Financial Information:

1989 Financial Information

 Annual grant total for all areas:
 \$1,448,341
 \$1,500,000

 Annual environmental grant total:
 \$458,372
 \$450,000

 Approximate range:
 \$9,000 to \$47,000
 \$10,000 to \$50,000

 Average grant size:
 \$24,000
 \$20,000

### Areas of Environmental Interest:

Environmental Education Environmental Preservation Environmental Research

### Grant Limitations:

Proposals that fall into the following categories will not be accepted:

grants to individuals to be used for personal needs, such as travel, publications, loans or scholarship,

grants for sectarian religious activities, or

grants to candidates for public office.

### Other Program Interests or Thrusts:

Programs related to deafness Regional Social Service (New England)

### FUND FOR FRIENDSHIP AND JUSTICE

Primary Contact: Betsy Taylor, Executive Director 1601 Connecticut Avenue, N.W., Suite 803 Washington, DC 20009 Tel: (202) 232-7333

Other Environmental Staff: None

Most Appropriate Way for Grantee to Contact: Full proposal

1988 Financial Information:

Annual grant total for all areas: \$238,000 Annual environmental grant total: \$ 19,000 Approximate range: \$1,000 to \$20,000 Average grant size: \$7,500

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### Areas of Environmental Interest:

Nuclear safety and alternatives Government accountability on environmental issues Model state policy development on environmental issues Empowerment of environmental activists

#### Grant Limitations:

Fund for Friendship and Justice supports projects with some component of citizen participation. Grants area not made for endowment or capital campaigns, academic research, books, or films. Grant are limited to the United States.

### Other Program Interests or Thrusts:

Fund for Friendship and Justice makes grants to organizations working for campaign finance reform, economic democracy, world peace, government accountability, and environmental protection.

#### EDUCATIONAL FOUNDATION OF AMERICA

Primary Contact: John P. Powers, Environmental Director 23161 Ventura Boulevard, Suite 201 - Woodland Hills, CA 91364 Tel: (818) 999-0921

Other Environmental Staff: Jerry & Lynn Babicka, Trustees Dr. David Ehrenfeld, Trustee Richard Ettinger, Chairman/Trustee Janna Six

Most Appropriate Way for Grantee to Contact: Phone call, Short letter

1988 Financial Information:

1989 Financial Information:

\$1,123,197

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Annual grant total for all areas: \$4,117,207 Annual environmental grant total: \$1,621,285 Approximate range: \$15,000 to \$110,000 Average grant size: \$50,000

Areas of Environmental Interest:

Population Energy Conservation Sustainable Agriculture Recycling; Wastes (including toxics) Water, Air, Soil Quality Education Safe Food Non/Anti Nuclear Biodiversity

Grant Limitations:

No funds for endowments <u>generally</u>; nor for building programs, grants to individuals, annual campaign funds.

Other Program Interests or Thrusts: Native Americans

THE WILLIAM BINGHAM FOUNDATION

Primary Contact: Laura C. Hitchcox, Director 1250 Leader Building Cleveland, OH 44114 Tel: (216) 781-3275

Other Environmental Staff: None

Most Appropriate Way for Grantee to Contact: Short letter

1988 Financial Information:

Annual grant total for all areas: \$1,053,565 Annual environmental grant total: \$282,500 Approximate range: \$5,000 to \$100,000 Average grant size: \$15,000

### Areas of Environmental Interest:

Climate Change - ozone hole, greenhouse effect Deforestation Endangered Species Population Growth Great Lakes Nuclear Weapons production and disarmament Toxic Waste, dioxin (not much of a focus any more)

### Grant Limitations:

No grants to individuals or to organizations located out of U.S. No geographic limitations, but most grants are to organizations east of Mississippi River or national organizations

### Other Program Interests or Thrusts:

Arts and Culture Education Health Welfare

SCHCIM Sta Laura A. Davis, Vice-President-Administration and Corporate Secretary; Lloyd E. Holt, Viceg€ Fresident--Finance and Treasurer; James M. aı Richmond, Vice-President. hi Trustees:\* Alphonse H. Aymond, Chris T. h Christ, William N. Hubbard, Jr., Dorothy A. S Johnson, Howard R. Sims, Durwood B. Varner, h Ionathan T. Walton. с Number of staff: 27 full-time professional; 1 t٢ part-time professional; 33 full-time support; 4 f, part-time support. Employer Identification Number: 381359264

> 1733 Kennedy (Elizabeth E.) Fund 500 City Center Bldg. Ann Arbor 48104 (313) 761-3780

Incorporated in 1954 in Michigan.

Donor(s): Elizabeth E. Kennedy. Financial data: (yr. ended 12/31/83): Assets, \$1,175,765 (M); expenditures, \$82,501, including \$72,000 for 16 grants (high: \$10,000; low: \$1,500).

Purpose and activities: Broad purposes; primarily local giving, with emphasis on higher education, the arts, conservation, health and family planning.

Types of support awarded: Seed money. Limitations: Giving primarily in MI, with emphasis on less populated areas of the state. **Application information:** 

Initial approach: Letter

Deadline(s): None

Write: John S. Dobson, Secretary Officers and Trustees: Elizabeth E. Kennedy, President; John S. Dobson, Secretary; Ann K. Irish, Joan K. Slocum, William W. Slocum. **Employer Identification Number: 386063463** 

### 1734

Kresge Foundation, The V P.O. Box 3151 3215 West Big Beaver Rd. (313) 643-9630 Troy 48007-3151

Incorporated in 1924 in Michigan. Donor(s): Sebastian S. Kresge.<sup>†</sup> Financial data: (yr. ended 12/31/84): Assets, \$813,648,263 (M); gifts received, \$11,773,896; expenditures, \$45,475,819, including \$43,145,000 for 150 grants (high: \$3,000,000; low: \$25,000).

Write: D.L. Kinnisten, President Officers: D.E. Kinnisten,\* President; P.A. Humiston,\* Vice-President; J.G. Jacobs,\* Secretary; M. Wu, Treasurer. Trustees:\* B.A. Haefner, W.T. Redmond, J.M. Stewart, J.M. Zorbo. Number of staff: 1 full-time support. Employer Identification Number: 386039770

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1732 ssets, Kellogg (W. K.) Foundation 🛛 🔻 400 North Ave. Battle Creek 49017-3398 (616) 968-1611 0,000). Incorporated in 1930 in Michigan. ving, Donor(s): W.K. Kellogg.† Financial data: (yr. ended 8/31/84): Assets, and \$1,291,843,298 (M); expenditures, \$64,604,912, including \$59,505,689 for 689 grants (high: \$3,430,500; low: \$10; average: \$75,000-\$250,000), \$26,572 for employee matching gifts and \$1,303,618 for 20 foundation-administered programs. Jing Purpose and activities: "To receive and administer funds for educational and charitable purposes." Aid limited to programs concerned with application of existing knowledge rather than research. Grants only to institutions and agencies of the United States, Latin America, and the Caribbean, as well as to international fellowship programs in other countries. Supports pilot projects which, if successful, can be continued by initiating organization and emulated by other communities or organizations with similar problems. Current funding priorities include projects designed to

improve human well-being through: adult continuing education; betterment of health (health promotion/disease prevention/public health); community-wide, coordinated, costeffective health services; a wholesome food supply; and broadening leadership capacity of individuals. In Michigan only, projects are supported for economic development and opportunities for youths.

Types of support awarded: Seed money, 0 fellowships.

Limitations: Giving primarily in the United States and Latin America. No support for religious purposes. No grants to individuals, or for building or endowment funds, research, development campaigns, films, publications, conferences, or radio and television programs unless they are an integral part of a project already being funded; operating budgets, continuing support, annual campaigns, emergency funds, deficit financing, land acquisition, or renovation projects; no loans. Publications: Annual report, application guidelines, program policy statement, newsletter.

Application information: Initial approach: Letter Copies of proposal: 1 Deadline(s): None Board meeting date(s): Monthly Final notification: 3 months to 2 years

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#### 2575-Irving-NEW YORK

Officers and Directors:\* Philip D. Barksdale, Jr.,\* President; Peter D. Crawford, William R. Hamcke,\* Robert W. Stone,\* Vice-Presidents; William F. Connell, Secretary; Alvin L. Begleiter, Treasurer, Number of staff: 1.

Employer Identification Number: 132623378

2576 Ittleson Foundation, Inc. 14 East 60th St., Suite 704 New York 10022 (212) 838-5010

Trust established in 1932 in New York. Donor(s): Henry Ittleson, † Blanche F. Ittleson, † Henry Ittleson, Jr., † Lee F. Ittleson, Nancy S. Ittleson.

Financial data: (yr. ended 12/31/83): Assets, \$11,933,469 (M); expenditures, \$1,220,371, including \$941,289 for 102 grants (high: \$250,000; low: \$50; average: \$25,000-\$100,000).

Purpose and activities: For the promotion of the well-being of mankind throughout the world, including research, publication, and the establishment, maintenance, and aid of charitable activities and institutions: interests include health, welfare, and education for health and welfare, with special emphasis on mental health and psychiatric research. Types of support awarded: Operating budgets, seed money, matching funds, professorships, special projects, research, publications, conferences and seminars. Limitations: Giving limited to the U.S. No support for humanities or for cultural projects, general education, or to social agencies offering direct service to people in local communities. No grants to individuals, or for continuing support, scholarships, fellowships, annual campaigns, travel, emergency, capital, or endowment funds, or deficit financing; no loans. Publications: Informational brochure, program policy statement, application guidelines.

Application information:

- Initial approach: Letter
- Copies of proposal: 1 Deadline(s): None

Board meeting date(s): May and December Final notification: 3 weeks to 3 months

Write: William T. Beaty II, Executive Directora Officers: H. Anthony Ittleson,\* Chairman and President; Mrs. Henry Ittleson, Jr.,\* Pamela Lee Syrmis,\* Vice-Presidents; William T. Beaty II, Secretary and Executive Director; Bernard W. Schwartz, Treasurer.

Directors:\* Mrs. H. Anthony Ittleson, Lionel I. Pincus, Victor Syrmis, M.D.

Number of staff: 1 part-time professional; 1 part-time support.

Employer Identification Number: 510172757

#### 2577

Jackson Hole Preserve, Incorporated 30 Rockefeller Plaza, Rm. 5510 New York 10112

(212) 247-3700 Incorporated in 1940 in New York.

Donor(s): John D. Rockefeller, Jr., † Laurance S. Rockefeller, Rockefeller Brothers Fund, Inc.

Financial data: (yr. ended 12/31/82): Assets, \$29,375,520 (L); expenditures, \$542,837, including \$272,500 for 6 grants (high: \$200,000; low: \$7,500) and \$105,683 for 6 foundation-administered programs. Purpose and activities: A private operating foundation. General purposes; to restore, protect, and preserve for the benefit of the public the primitive grandeur and natural beauties of the landscape in areas notable for picturesque scenery; through investments in its wholly owned subsidiaries, such as Grand Teton Lodge Company and Caneel Bay Plantation, Inc., to provide facilities for the public use, understanding, appreciation, and enjoyment of such areas; and to promote, encourage, and conduct other activities germane to these purposes.

Types of support awarded: Land acquisition, matching funds, publications. Limitations: No grants to individuals, or for

building or endowment funds, scholarships, or fellowships; no loans.

### **Application information:**

Initial approach: Letter or full proposal Copies of proposal: 1

- Deadline(s): Submit proposal preferably early in the year
- Board meeting date(s): September or October; executive committee meets frequently
- Write: George R. Lamb, Executive Vice-President

Officers: Laurance S. Rockefeller,\* President; George R. Lamb,\* Executive Vice-President; Gene W. Setzer,\* Vice-President; Franklin E. Parker,\* Secretary; Ruth C. Haupert, Treasurer. Trustees:\* Nash Castro, Henry L. Diamond, Clayton W. Frye, Jr., Mrs. Lyndon B. Johnson, Howard Phipps, Laurance Rockefeller, Fred Smith, Conrad L. Wirth. Number of staff: 3 part-time professional; 1 part-time support.

**Employer Identification Number: 131813818** 

#### 2578

### JDR 3rd Fund, Inc., The 🔻

30 Rockefeller Plaza, Rm. 5600 (212) 247-3700 New York 10112

Incorporated in 1963 in New York. Donor(s): John D. Rockefeller 3rd.† Financial data: (yr. ended 8/31/84): Assets, \$960,276 (M); gifts received, \$5,000,000; expenditures, \$6,817,216, including \$6,789,782 for 7 grants (high: \$3,211,875; low: \$2,907).

Purpose and activities: A private operating foundation. The Fund is currently limited to meeting its prior commitments, and no new grant proposals are being considered. Future program under review. Asian Cultural Program now established as an independent organization known as the Asian Cultural Council.

Types of support awarded: Exchange programs.

## Application information:

Board meeting date(s): October Write: Nancy C. Quarto, Assistant Secretary Officers: Mrs. John D. Rockefeller 3rd,\* President; Elizabeth J. McCormack,\* Vice-President and Secretary; David G. Fernald. Treasurer.

Trustees:\* Hope Aldrich, Donal C. O'Brien, Jr., Alida Rockefeller Dayton. Number of staff: None.

Employer Identification Number: 131988876

2579 Jehovah Jireh, Inc. H 12 Summit Park Ballston Lake 12019

#### (518) 371-6611

Financial data: (yr. ended 3/31/83): Assets, \$724,964 (M); gifts received, \$530,350; expenditures, \$704,183, including \$589,615 for grants (high: \$443,400) and \$11,394 for 30 grants to individuals.

Purpose and activities: Grants for Protestant religious support, including a biblical studies school, missionary programs, and grants to theological students.

Types of support awarded: Student aid. **Application information:** 

Initial approach: Proposal Deadline(s): None Write: Larry Deason, Director Director: Larry Deason.

**Employer Identification Number: 222239206** 

### 2580

Jephson Educational Trust No. 1 c/o The Chase Manhattan Bank 1211 Ave. of the Americas New York 10036

(212) 730-3795

Trust established in 1946 in New York. Donor(s): Lucretia Davis Jephson.† Financial data: (yr. ended 12/31/82): Assets, \$2,020,100 (M); expenditures, \$179,336, including \$154,000 for 58 grants (high: \$5,000; low: \$1,000). Purpose and activities: To support 4-year educational institutions through scholarship aid for youth throughout the United States. Types of support awarded: Scholarship funds. Limitations: No grants to individuals or for matching gifts; no loans. Trustees: Dermod Ives, J. Stanley Parkin, The Chase Manhattan Bank. **Employer Identification Number: 136023169** 

#### 2581

#### Jephson Educational Trust No. 2 c/o Chase Manhattan Bank 1211 Ave. of the Americas (212) 730-3795

New York 10036

Trust established in 1979 in New York. Donor(s): Lucretia Davis Jephson.† Financial data: (yr. ended 9/30/82): Assets, \$2,020,100 (M); expenditures, \$179,336, including \$154,000 for 58 grants (high: \$6,000; low: \$1,000).

Purpose and activities: Grants for higher and secondary education, including scholarship aid for worthy but needy students.

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Financial data: (yr. ended 7/31/83): Assets, \$73,698 (M); expenditures, \$233,849, including \$233,827 for 13 grants (high: \$54,500). Purpose and activities: Primarily local giving, for Jewish schools and temple support. Limitations: Giving primarily in NY. Manager: Alfons Melohn.

Employer Identification Number: 136197827

2724 Memton Fund, Inc., The One East 75th St. New York 10021

(212) 570-4814

Incorporated in 1936 in New York. Donor(s): Albert G. Milbank, † Charles M. Cauldwell.<sup>†</sup>

Financial data: (yr. ended 12/31/84): Assets, \$4,231,836 (M); expenditures, \$286,474, including \$217,400 for 109 grants (high: \$15,000; low: \$150; average: \$1,000-\$5,000). Purpose and activities: Charitable purposes; in practice makes grants in those fields in which the founders were interested, with emphasis on higher education, cultural organizations, community funds, health agencies, youth agencies, and child welfare.

Types of support awarded: General purposes, operating budgets, continuing support, annual campaigns, seed money, emergency funds, deficit financing, endowment funds, scholarship funds.

Limitations: No grants to individuals, or for building funds, equipment, land acquisition, renovation projects, matching gifts, special projects, research, publications, or conferences; no loans.

Application information:

Initial approach: Telephone Copies of proposal: 1 Deadline(s): February

Board meeting date(s): March and October Write: Lillian Daniels, Secretary-Treasurer Officers and Directors: David L. Milbank,

President; Samuel L. Milbank, Vicé-President; Lillian I. Daniels, Secretary and Treasurer; Elenita M. Drumwright, Marjorie M. Farrar, Francis H. Musselman, Samuel S. Polk, Daphne M. White.

Number of staff: 1 full-time professional; 2 part-time professional.

**Employer Identification Number: 136096608** 

#### 2725

Menschel (The Robert B.) Foundation c/o Goldman, Sachs & Co. 85 Broad St. New York 10004

Established in 1958 in New York. Donor(s): Robert B. Menschel. Financial data: (yr. ended 10/31/84): Assets, \$2,219,000 (M); expenditures, \$155,322, including \$155,204 for 125 grants (high: \$10,000; low: \$100). Purpose and activities: General giving, with

emphasis on social welfare, the arts, hospitals, and higher education.

Application information: All grants initiated by the foundation.

raw (The Donald C.) Foundation, . Ц nmit Ave. ille 10708

orated in 1963 in New York. r(s): Donald C. McGraw. † cial data: (yr. ended 1/31/83): Assets, 5,730 (L); gifts received, \$121,689; ditures, \$216,143, including \$213,350 grants (high: \$50,000; low: \$1,000). se and activities: Broad purposes; grants for hospitals and medical research, tion, church support, cultural programs cial agencies mainly in New York and Wew York 10021 ersey. tions: Giving primarily in NY and NJ.

cation information: te: John L. Cady, Vice-President ers and Directors: Donald C. McGraw, esident; John L. McGraw, Vice-President reasurer; John L. Cady, Vice-President ecretary.

oyer Identification Number: 136165603

#### 21

raw-Hill Foundation, Inc., The V Ave. of the Americas (212) 512-6113 York 10020

porated in 1978 in New York. »r(s): McGraw-Hill, Inc. cial data: (yr. ended 12/31/83): Assets, .000 (M); expenditures, \$1,322,699, ling \$679,216 for 134 grants (high: 50; low: \$500; average: \$1,000-\$7,500), 51 for grants to individuals and \$547,928 309 employee matching gifts. ose and activities: Broad purposes; am emphasis is on education; significant ort also given in the areas of health and ire, civic activities, and arts and cultural izations. Grants limited to national sizations and organizations located in the ediate vicinity of Company operations. es of support awarded: General purposes, ating budgets, continuing support, annual paigns, seed money, emergency funds, ial projects, research, publications, erences and seminars, internships, larship funds, employee related larships, exchange programs, fellowships, hing funds, employee matching gifts. tations: Giving limited to areas of pany operations, or to national nizations. No support for religious nizations, or United Way member cies. No grants to individuals (except for pany-employee scholarships), or for tal, building, or endowment funds; erences, travel, courtesy advertising, films ublications; no loans. lications: Annual report, program policy ement, application guidelines. lication information: itial approach: Proposal

- opies of proposal: 1
- oard meeting date(s): March, June,
- September, and December
- nal notification: 2 weeks

/rite: Ann M. Hardwick, Administrator

Number of staff: 2 full-time professional; 1 fulltime support; 1 part-time support. Employer Identification Number: 132955464 2722

Officers and Directors:\* Theodore S. Weber,

Jr.,\* President; John B. Cave,\* Dan Lacy,\*

Robert N. Landes,\* Donald S. Rubin, Vice-

Presidents; John L. Cady,\* Secretary; Ralph J.

Mellon (The Andrew W.) Foundation V 40 East 62nd St.

Webb, Treasurer.

(212) 838-8400

Trust established in 1940 in Delaware as Avalon Foundation; incorporated in 1954 in New York; merged with Old Dominion Foundation and renamed The Andrew W. Mellon Foundation in 1969.

Donor(s): Ailsa Mellon Bruce, † Paul Mellon. Financial data: (yr. ended 12/31/84): Assets, \$1,016,625,922 (M); expenditures, \$65,215,251, including \$61,066,230 for 230 grants (high: \$5,000,000; low: \$7,500;

average: \$25,000-\$1,000,000).

Purpose and activities: Broad purposes; grants on selective basis in higher education, medical, public health, and population education and research, cultural affairs, including historic preservation, the humanities, museums, and performing arts, and in certain environmental and public affairs areas. Graduate fellowship program in the humanities administered by the Woodrow Wilson National Fellowship Foundation, which makes all awards. Types of support awarded: Endowment funds, research, professorships, internships,

fellowships, matching funds.

Limitations: No grants to individuals, including scholarships and fellowships, or to primarily local organizations; no loans.

Publications: Annual report, program policy statement.

#### Application information:

Initial approach: Descriptive letter or full proposal

- Copies of proposal: 1
- Deadline(s): None

Board meeting date(s): March, June, October, and December

Write: J. Kellum Smith, Jr., Vice-President Officers: John E. Sawyer,\* President; J. Kellum

Smith, Jr., Vice-President and Secretary; Kenneth J. Herr, Treasurer. Trustees:\* William O. Baker, Chairman; Hanna

Holborn Gray, Paul Mellon, Timothy Mellon, Arjay Miller, Frank H.T. Rhodes, Charles A. Ryskamp, John R. Stevenson.

Number of staff: 7 full-time professional; 10 full-time support.

Employer Identification Number: 131879954

#### 2723

Melohn Foundation, Inc., The H 105 W. 55th St. New York 10019

Established in 1965.

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purpose and activities: Broad purposes; primarily local giving, with emphasis on higher education, including technological education, community funds, and youth and social agencies; educational grants generally limited to independent accredited four-year colleges and universities in Wisconsin.

Types of support awarded: Operating budgets, continuing support, annual campaigns, seed money, emergency funds, building funds, equipment, land acquisition, endowment funds, professorships, employee matching gifts, internships, scholarship funds, employee related scholarships, exchange programs, fellowships. Limitations: Giving primarily in WI, usually

near areas of company operations. No grants to individuals, deficit financing, special projects, research, publications, or conferences; no loans. Application information:

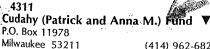
Initial approach: Full proposal Copies of proposal: 1

Deadline(s): Submit proposal in January or July; deadlines March 31 and September 30 Board meeting date(s): May or June, and

November or December

Final notification: 3 months Write: Daniel P. Meyer, President Officers: Daniel P. Meyer,\* President; Mrs. Howard J. Bell,\* Vice-President; Carl R. Lemke, Secretary; Lamont O. Jaeger, Treasurer. Directors:\* L.H. Boling, I.F. Boyce, Groff Collett, L.A. Engelhardt, George W. Mead, Stanton W. Mead. Number of staff: None.

Employer Identification Number: 39604007



(414) 962-6820

Incorporated in 1949 in Wisconsin. Donor(s): Michael F. Cudahy.† Financial data: (yr. ended 12/31/83): Assets, \$14,233,056 (M); expenditures, \$1,042,812, including \$876,660 for 116 grants (high: \$50,000; low: \$400; average: \$1,000-\$10,000). Purpose and activities: Broad purposes; some emphasis on local projects including social service and youth agencies; support also for national programs concerned with environmental and social issues; and education. Types of support awarded: General purposes, operating budgets, continuing support, annual campaigns, seed money, emergency funds, deficit financing, building funds, equipment, land acquisition, matching funds, consulting services, technical assistance, scholarship lunds, special projects, research, publications, conferences and seminars, fellowships. limitations: Giving primarily in WI and Chicago, IL, and for national programs. No grants to individuals or for endowments; no loans.

Publications: Application guidelines. Application information:

Initial approach: Letter

Copies of proposal: 1

Deadline(s): 1 month prior to board meetings Board meeting date(s): Usually in March,

June, September, and December Final notification: 1 week after meeting

Write: Richard W. Yeo, Administrator Officers: Janet S. Cudahy,\* President; Raleigh Woolf,\* Vice-President; Louise A. McMenamin, Secretary-Treasurer; Richard W. Yeo, Administrator.

Directors:\* Richard D. Cudahy, Chairman; James Bailey, Joan Feitler, Dudley J. Godfrey, Jr., Jean Holtz, Thomas Plein, Wesley Scott. Number of staff: 1 part-time professional. Employer Identification Number: 390991972

### 4312 **CUNA Mutual Insurance Group**

Charitable Foundation, Inc. 5910 Mineral Point Rd.

Madison 53705 (608) 238-5851

Incorporated in 1967 in Wisconsin. Financial data: (yr. ended 12/31/83): Assets, \$193,738 (M); gifts received, \$123,420; expenditures, \$190,985, including \$189,950 for 87 grants (high: \$50,000; low: \$25; average: \$500) and \$1,020 for 17 employee matching gifts.

Purpose and activities: Broad purposes; primarily local and parochial giving, with emphasis on community funds, youth agencies, higher and secondary education, and cultural programs.

Types of support awarded: Operating budgets, continuing support, annual campaigns, seed money, emergency funds, employee matching gifts, scholarship funds, fellowships, special projects, research, conferences and seminars.

Limitations: Giving primarily in WI. No grants to individuals, or for deficit financing, land acquisition, endowment funds, challenge grants, or publications; no loans. Application information: Application form required for requests of over \$500.

Initial approach: Full proposal, letter or telephone

Copies of proposal: 1

Board meeting date(s): February, May, August, and November

Final notification: 1 month to 6 weeks Write: George V. Whitford, Assistant Secretary-Treasurer

Officers and Directors: Richard C. Robertson, President; James C. Barbre, Vice-President; Robert L. Curry, Secretary-Treasurer and Executive Officer. Number of staff: None. **Employer Identification Number: 396105418** 

#### 4313

Demmer (Edward U.) Foundation # c/o The Marine Trust Company P.O. Box 1308 Milwaukee 53201

Trust established in 1963 in Wisconsin. Donor(s); Edward U. Demmer.† Financial data: (yr. ended 12/31/83): Assets, \$2,246,342 (M); expenditures, \$254,885, including \$235,250 for 32 grants (high: \$38,750; low: \$1,000).

#### WISCONSIN—DeRance — 4314

Purpose and activities: Funds to be expended for the public use and benefit of the people of the State of Wisconsin, with emphasis on cultural programs, higher education, hospitals, and youth agencies.

Limitations: Giving primarily in WI. No grants to individuals.

#### Application information:

Initial approach: Full proposal

Copies of proposal: 4

Deadline(s): March 1, June 1, September 1, and December 1

Board meeting date(s): March, June, September, and December

Trustees: Harrold J. McComas, Carl N. Otien, The Marine Trust Company.

**Employer Identification Number: 396064898** 

#### 4314

DeRance, Inc. V 7700 West Blue Mound Rd. (414) 475-7700 Milwaukee 53213

Incorporated in 1946 in Wisconsin. Donor(s): Harry G. John. Financial data: (yr. ended 12/31/83): Assets, \$185,151,134 (M); expenditures, \$12,935,739, including \$9,204,105 for 371 grants (high: \$250,000; low: \$500; average: \$1,000-\$100,000).

Purpose and activities: Broad purposes; charitable and religious giving, with emphasis on Roman Catholic church support, religious associations, missionary work, and welfare funds in the United States and abroad; support for higher education; support for educational and other programs for the Native American peoples, and for Latin American, African, and Asian educational and social development programs.

Types of support awarded: Operating budgets, scholarship funds, matching funds, general purposes, continuing support, building funds, research, publications, conferences and seminars, equipment.

Limitations: No grants to individuals, or for endowment funds; no loans.

Publications: Program policy statement, application guidelines.

Application information: All applications should be in English; applications from foreign countries should come from a diocese or religious order with the request from the bishop, archbishop, or the superior, as is appropriate.

Initial approach: Full proposal Copies of proposal: 2 Deadline(s): None Board meeting date(s): Monthly Final notification: 6 to 12 months Write: Idella J. Gallagher, Senior Vice-President

Officers and Directors: Donald A. Gallagher, President: Erica P. John, Executive Vice-President; Idella J. Gallagher, Senior Vice-President; Harry G. John.

Number of staff: 3 full-time professional: 15 full-time support. Employer Identification Number: 391053272